

Siemens Healthineers Holding I GmbH

Annual Financial Statements as of September 30, 2022

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1. Income Statement

(in €)	Fiscal year 2022	Fiscal year 2021
1. Revenue	3,377,306.13	63,000.00
2. Cost of sales	-3,216,482.03	-60,000.00
3. Gross profit	160,824.10	3,000.00
4. General administrative expenses	-194,201.12	-4,842.13
5. Other operating income	1,275,343.44	0.00
thereof income from foreign currency translation €1,223,361.74 (2021: €0.00)		
6. Other operating expenses	-1,685,749.80	0.00
thereof expenses for foreign currency translation €-1,685,749.80 (2021: €0.00)		
7. Income from operations	-443,783.38	-1,842.13
8. Income from investments	137,413,126.55	0.00
thereof from affiliated companies €137,413,126.55 (2021: €0.00)		
9. Other interest and similar income	-532,002.20	-212,878.80
thereof from affiliated companies €-532,002.20 (2021: €-212,878.80)		
thereof negative interest from investment €-636,153.90 (2021: €-212,878.80)		
10. Interest and similar expenses	-20,581,761.02	-138.74
thereof to affiliated companies €-20,581,761.02 (2021: €-138.74)		
11. Expenses for derivative financial instruments	0.00	-64,568,994.33
12. Income from business activity	115,855,579.95	-64,783,854.00
13. Income taxes	-28,969,262.43	0.00
14. Income after taxes / net income (2021: net loss)	86,886,317.52	-64,783,854.00

2. Balance Sheet

(in €)	Sept. 30, 2022	Sept. 30, 2021
Assets		
A. Intangible assets and property, plant, and equipment		
<i>I. Financial assets</i>		
1. Shares in affiliated companies	12,626,276,376.98	12,297,155,045.00
	12,626,276,376.98	12,297,155,045.00
B. Current assets		
<i>I. Receivables and other assets</i>		
1. Receivables from affiliated companies	580,748,393.35	206,266,556.60
thereof from shareholders €61.20 (2021: €64,693,774.60)		
2. Other assets	32,908,014.04	0.00
	613,656,407.39	206,266,556.60
<i>II. Cash and cash equivalents</i>	87,519.17	24,735.83
	613,743,926.56	206,291,292.43
Total assets	13,240,020,303.54	12,503,446,337.43
Liabilities and equity		
A. Equity		
<i>I. Subscribed capital</i>	25,000.00	25,000.00
<i>II. Treasury shares</i>	-13,061.00	-13,061.00
<i>III. Issued capital</i>	11,939.00	11,939.00
<i>IV. Capital reserve</i>	6,702,816,891.29	6,702,816,891.29
<i>V. Accumulated loss</i>	-2,156,784.02	-89,043,101.54
	6,700,672,046.27	6,613,785,728.75
B. Provisions		
1. Provisions for taxes	28,969,262.43	0.00
2. Other provisions	34,735.77	0.00
	29,003,998.20	0.00
C. Liabilities		
1. Trade payables	0.00	892.68
2. Liabilities to affiliated companies	6,510,240,804.65	5,889,659,716.00
thereof to shareholders €600,000,000.00 (2021: €0.00)		
thereof with a remaining term of up to one year €609,547,060.25 (2021: €5,889,659,716.00)		
thereof with a remaining term of more than one year €5,900,693,744.40 (2021: €0.00)		
3. Other liabilities	103,454.42	0.00
	6,510,344,259.07	5,889,660,608.68
Total liabilities and equity	13,240,020,303.54	12,503,446,337.43

3. Other Disclosures

Siemens Healthineers Holding I GmbH has its registered office in Munich, Germany, where it is registered under number HRB 268411 in the register of the Munich Local Court.

For the annual financial statements from October 1, 2021, to September 30, 2022, the company utilized the accounting conveniences for microcorporations with respect to the preparation of notes and a management report provided for in Section 267a of the German Commercial Code (HGB).

The annual financial statements from October 1, 2021, to September 30, 2022, were prepared on the basis of the provisions for accounting by microcorporations contained in the German Commercial Code (HGB) and the provisions of the German Act on Limited Liability Companies (GmbH-Gesetz). Amounts are generally presented in euros (€).

The income statement was prepared using the cost of sales method.

The receivables from affiliated companies include other receivables of €580,686,535.13 (2021: €206,163,556.60) and trade receivables of €61,858.22 (2021: €63,000.00).

The liabilities to affiliated companies as of September 30, 2022, related only to loans including liabilities for accrued interest. In the prior year, the liabilities to affiliated companies consisted only of a purchase price liability for which there was the option of conversion into a promissory note loan.

Munich, November 11, 2022

Siemens Healthineers Holding I GmbH

[signed]

Gernot Sanders
Managing Director

[signed]

Roland Hummel
Managing Director

This document prepared for the convenience of English speaking readers is a translation of the German original. For purposes of interpretation, the German text shall be authoritative and final.

