

# The next level of profitable growth

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December 10, 2019



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# The global market for healthcare is undergoing a massive transformation

## Healthcare trends ...

- Demographic shift
- Population growth
- Growing chronic disease burden
- Patient as a consumer
- Staff shortage
- Increasing cost pressure
- Value-based reimbursement

## ... and implications for providers

Managing health

Industrialization

Consolidation

## Siemens Healthineers is uniquely positioned to help healthcare providers to ...

... expand **precision medicine**

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... **transform care delivery**

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... **improve patient experience**

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... **digitalize healthcare**

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# We drive our company to the next level of profitable growth





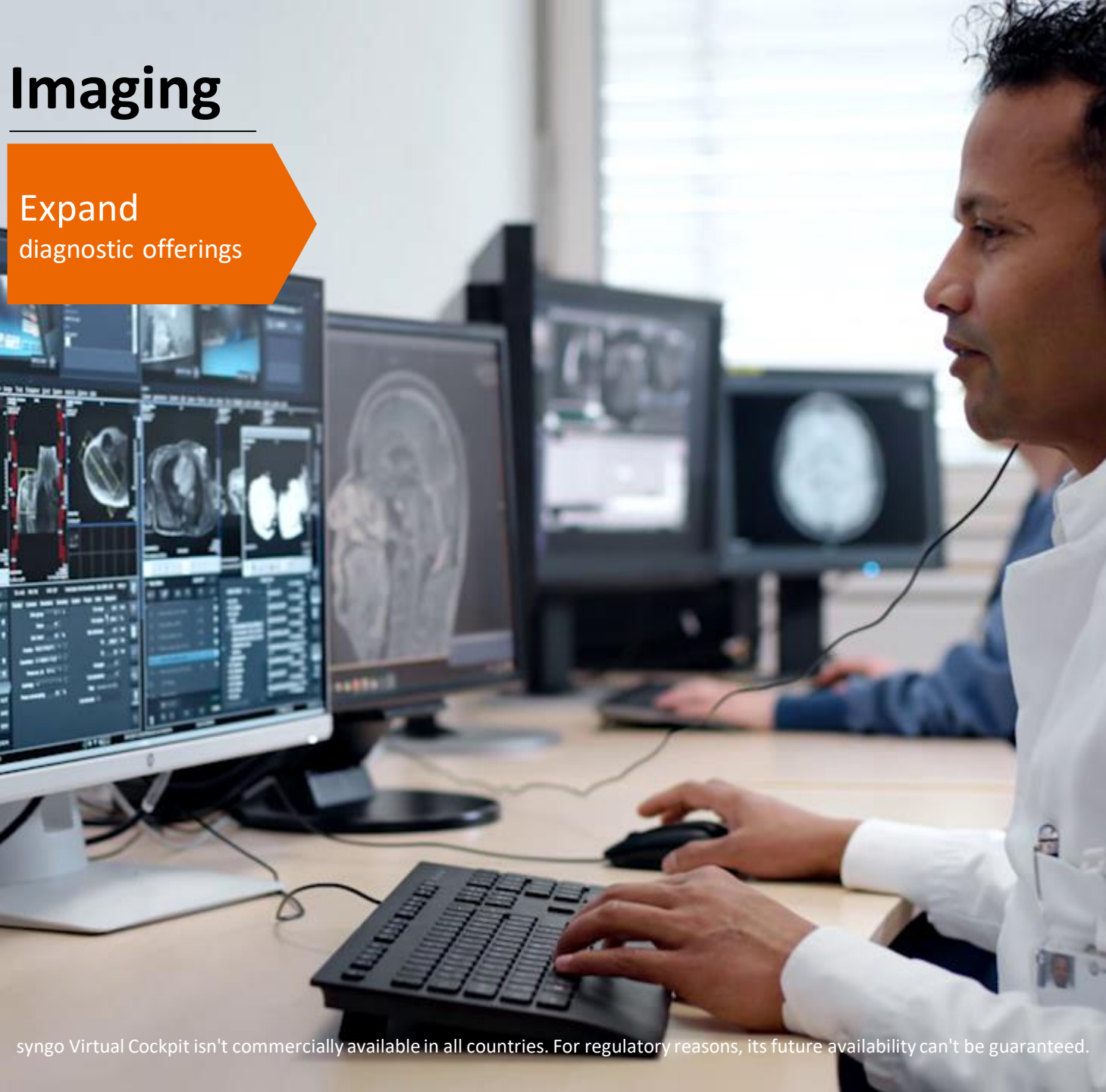
Innovate  
modalities



**SOMATOM X.cite**

**Intelligent  
user guidance**

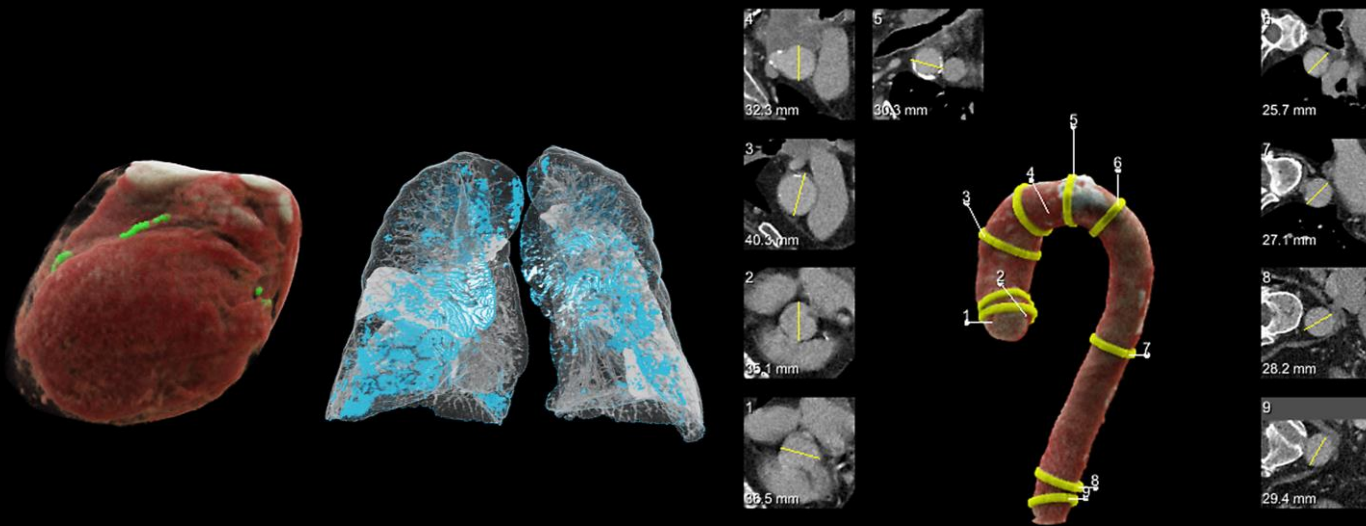
Expand  
diagnostic offerings



syngo Virtual Cockpit

## Remote scanning assistance

Lead  
clinical decisions



AI-Rad Companion Chest CT

AI-assisted  
medical diagnosis





Innovate  
modalities



**ARTIS icono**

**3-in-1 next  
generation  
image-guidance  
for minimally  
invasive therapy**

# Advanced Therapies

Expand  
in procedures

Lead  
precision



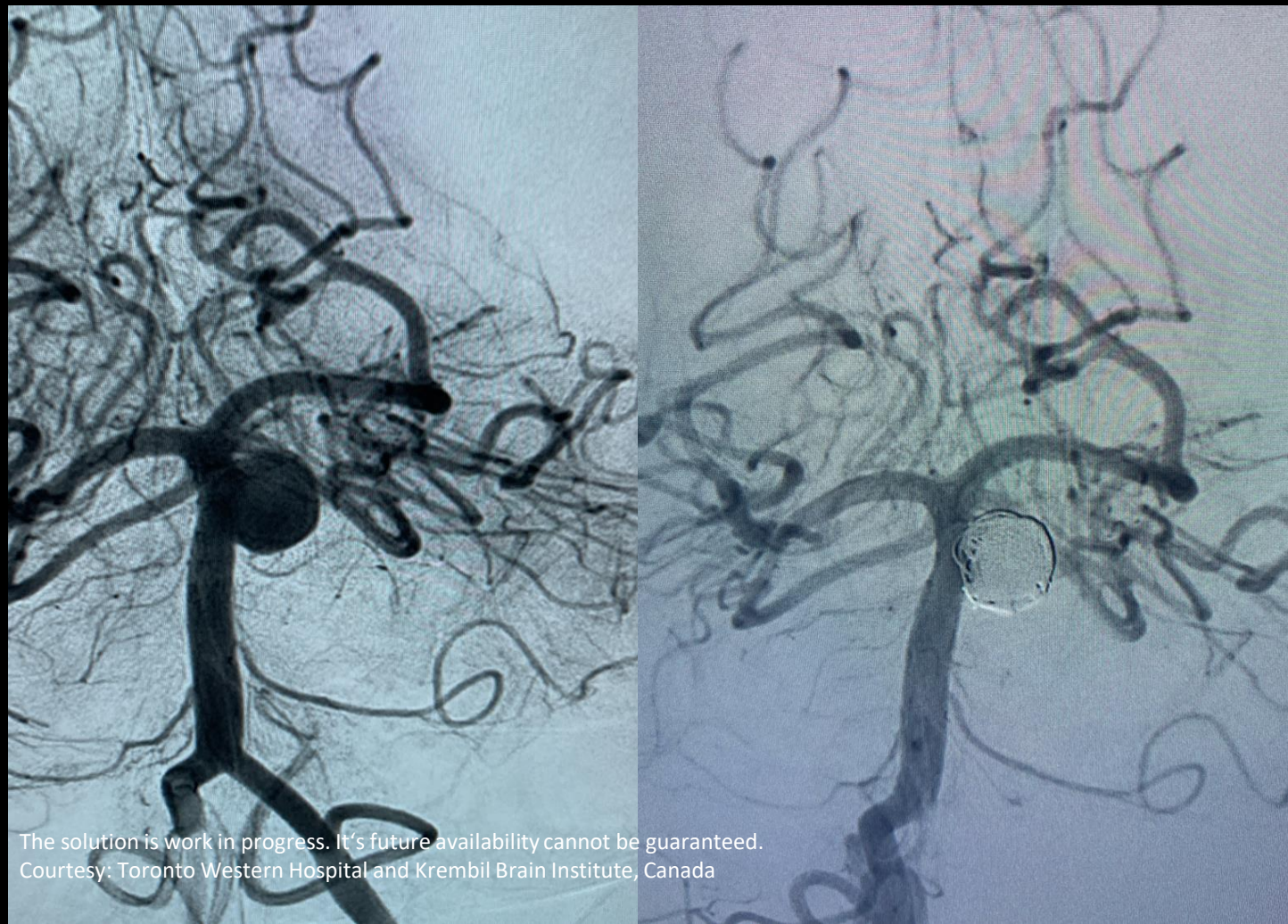
Corindus

## Robot-assisted vascular interventions



Expand  
in procedures

Lead  
precision



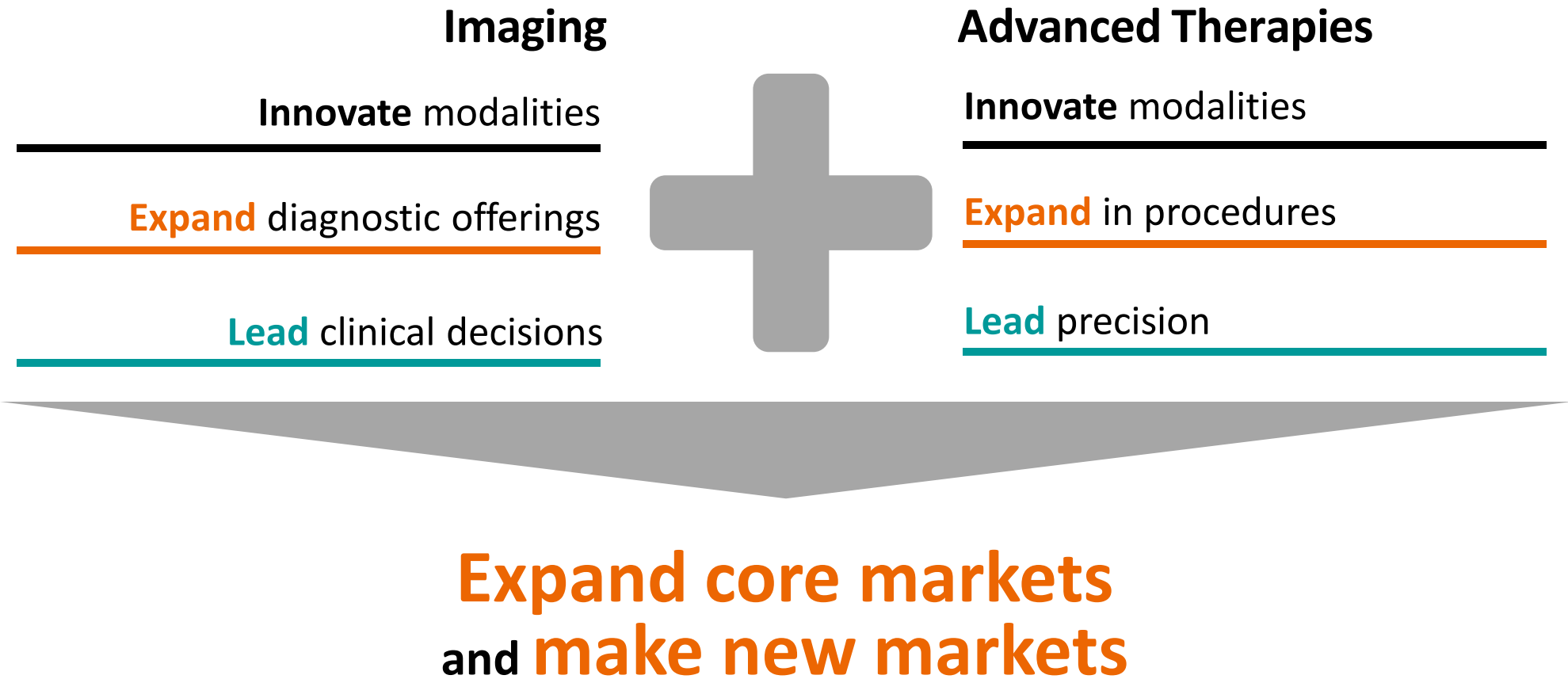
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Toronto, November 1st, 2019:

**First in-human  
robotic-assisted  
neuro intervention**

The solution is work in progress. It's future availability cannot be guaranteed.  
Courtesy: Toronto Western Hospital and Krembil Brain Institute, Canada

We leverage our strengths in  
Imaging, Advanced Therapies and Digital





# RSNA 2019: Shaping the future of healthcare

We focus on the digital transformation of healthcare to improve patient care

## Imaging

Innovate  
modalities



**SOMATOM X.cite**  
Intelligent  
user guidance

Expand  
diagnostic offerings



**syngo Virtual Cockpit**  
Remote scan operations

Lead  
clinical decisions



**AI-Rad Companion**  
Imaging decision support

## Advanced Therapies

Innovate  
modalities



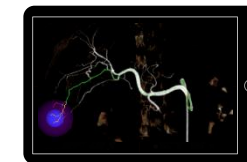
**ARTIS icono**  
Enhancing minimally  
invasive procedures

Expand  
in procedures



**Corindus**  
Enabling reproducible  
results through robotic  
precision

Lead  
precision



**Guidance and navigation**  
Targeted tumor  
embolization

# The next level of profitable growth

Comparable revenue growth<sup>1</sup>

>5% p.a.

Adj. EPS growth<sup>2</sup>

~10% p.a.

<sup>1</sup> Y-o-y on a comparable basis; excluding translation and portfolio effects |

<sup>2</sup> Adjusted for PPA, severance charges and acquisition-related transaction costs net of tax

# We drive our company to the next level of profitable growth





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